

Sample Wording for Estate Gifts

If you intend to make a bequest to the Canadian Orthopaedic Foundation, you can use this sample wording when drawing up the changes to your Will with your lawyer.

Legacy Bequest:

"My estate trustees shall pay the sum of \$______ (or transfer assets with an equal value) to **The Canadian Orthopaedic Foundation, Toronto, Ontario,** for the purpose of supporting the highest priority needs as determined by the Foundation's Executive Committee. The receipt of the person who professes to be the proper person to give a receipt on behalf of the said Foundation shall be a sufficient discharge to my estate trustees for the amount paid of assets transferred."

Residual Bequest:

"My estate trustees shall pay _____% of the residue of my estate to **The Canadian Orthopaedic Foundation, Toronto, Ontario,** for the purpose of supporting the highest priority needs as determined by the Foundation's Executive Committee. The receipt of the person who professes to be the proper person to give a receipt of behalf of the said Foundation shall be a sufficient discharge to my estate trustees for the amount paid or assets transferred."

Legal Name

Your Will should specify **"The Canadian Orthopaedic Foundation"** as the intended recipient of your bequest. The Foundation is a registered health charity, which raises money and delivers programs in pursuit of excellence in bone and joint health, mobility and function through the advancement of research, education, and care.

Charitable Business Number: 89059 4740 RR0001

Legal Address: c/o Borden Ladner Gervais LLP Bay Adelaide Centre, East Tower 22 Adelaide Street West Toronto, ON M5H 4E3

Correspondence Address: P.O. Box 1036 Toronto, ON M5K 1P2

Telephone:(416) 410-2341Email:giving@canorth.org

The information on this page has been obtained from professional sources; however, we strongly encourage you to consult your lawyer and financial advisor when making gift planning arrangements.